

SEC/BSE/42/2025-2610th February, 2026

The Manager
Corporate Relationship Department,
BSE Limited, Rotunda Building,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001

Scrip Code : 517449
ISIN : INE437D01010

Dear Sir,

Sub : Outcome of Board Meeting held on Tuesday, 10th February, 2026;**Ref : Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at their meeting held today, Tuesday, 10th February, 2026 has inter alia considered and approved;

1. The Unaudited Financial Results for the quarter and nine months ended 31st December, 2025 along with the Limited Review report issued by the Statutory Auditors as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The same is enclosed as Annexure – A.

The Financial Results of the Company will also be placed on the website of the Company at www.magnacast.com

2. Equity Investment in First Energy TN1 Private Limited (FETPL) for procurement of additional 1.1 MW Solar power under Group Captive Scheme as required under the provisions of the Electricity Act, 2003.

Further, the details as required under Regulation 30 read with schedule III Part A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024 is annexed in Annexure – B.

3. Establishment of a new Campus (South Campus) at SF No. 49, Mullupadi, Kinathukkadavu, Pollachi, Coimbatore – 642109 on land owned by the Company and is situated near its existing factory premises. The said campus does not involve any addition to the manufacturing capacity of the Company and is intended solely for carrying out ancillary and allied operational activities in support of the Company's existing manufacturing operations.

The meeting of Board of Directors commenced at 6.15 P.M and concluded at 6.45 P.M.

Kindly take this information on record.

For Magna Electro Castings Limited

Divya Duraisamy
Company Secretary and Compliance Officer

Encl: As above

MAGNA ELECTRO CASTINGS LIMITED

CIN: L31103TZ1990PLC002836

Regd. Office : SF No.34 and 35, Coimbatore Pollachi Main road, Mullipadi village, Tamaraikulam Post, Kinathukkadavu Taluk, Coimbatore District 642 109

E-mail: info@magnacast.com, Website: www.magnacast.com

Statement of Unaudited Financial Results for the Quarter and Nine Months ended 31st December 2025

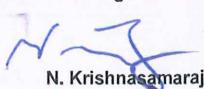
(Rs. in Lakhs)

S.No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
1	Income						
	Revenue from Operations	4,797.58	5,233.05	4,314.04	14,882.64	13,093.87	17,644.92
	Other Income	44.88	48.00	31.14	138.21	133.86	172.57
	Total Income	4,842.46	5,281.05	4,345.19	15,020.85	13,227.73	17,817.49
2	Expenses						
	Cost of Materials Consumed	1,511.40	1,693.15	1,339.73	4,604.24	3,964.96	5,371.76
	Changes in inventories of Finished Goods and Work in progress	(157.53)	(63.43)	6.66	(248.77)	35.35	(78.59)
	Manufacturing Expenses	1,644.56	1,449.25	1,342.66	4,482.05	3,638.03	5,095.11
	Employee Benefits Expense	610.31	622.72	499.89	1,809.68	1,473.22	2,065.82
	Finance Costs	31.36	22.55	7.57	56.80	9.74	26.98
	Depreciation and Amortization Expenses	254.21	253.32	114.56	636.35	345.70	462.39
	Other Expenses	454.33	585.43	383.85	1,576.51	1,304.76	1,769.56
	Total Expenses	4,348.64	4,562.99	3,694.92	12,916.86	10,771.76	14,713.03
3	Profit / (Loss) before tax	493.82	718.06	650.26	2,103.99	2,455.97	3,104.46
4	Tax Expense	118.59	177.06	163.90	522.21	625.96	792.76
5	Profit / (Loss) for the period	375.23	541.00	486.36	1,581.78	1,830.01	2,311.70
6	Other Comprehensive Income for the period after tax	14.70			14.70		(7.54)
7	Total Comprehensive Income for the period	389.93	541.00	486.36	1,596.48	1,830.01	2,304.16
8	Paid-up Equity Share Capital (Face Value of Rs.10 each/-)	423.21	423.21	423.21	423.21	423.21	423.21
9	Reserves and Surplus (Other Equity)	13,849.75	13,459.82	12,033.06	13,849.75	12,033.06	12,507.20
10	Earnings per equity share of Rs.10 each (Face Value of Rs.10 each/-)						
	1) Basic	8.87	12.78	11.49	37.38	43.24	54.62
	2) Diluted	8.87	12.78	11.49	37.38	43.24	54.62

Notes:

- The above statement has been reviewed by the Audit Committee and approved by the Board at their respective meetings held on 10th February 2026.
- The statutory auditors have carried out a "Limited Review" for the above financial results.
- This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS), as amended from time to time, prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- The previous period figures have been regrouped/reclassified wherever necessary to conform to the classification for this quarter.
- The Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes' effective from 21st November 2025. Under IndAS 19 and as per the guidance issued by the ICAI, changes to employee benefit plans arising from legislative amendment constitute a plan amendment, requiring recognition of past service cost immediately in the statement of profit and loss. The New Labour Codes has resulted in estimated one time increase in provision for employee benefits of the Company as per actuarial valuation report and the same has been recognized as an employee benefit expense in the current reporting period. The Company is evaluating the potential impact on its contract workforce and based on the assessment to date, does not expect any material impact. The Company continues to monitor the finalisation of Central/State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- The Company does not have any Subsidiary/Associate/Joint Venture and hence preparation of Consolidated Financial Results for the quarter and nine months ended 31st December 2025 are not applicable.
- The Company operates in a single operating segment in accordance with Ind AS 108 – Operating Segments. All the revenues, results, assets and liabilities of the Company relate to this single operating segment. Accordingly, no separate segment information is required to be disclosed.

For Magna Electro Castings Limited



N. Krishnasamaraj
Managing Director
DIN : 00048547



Independent Auditor's Review Report on Interim Financial Results

To the Board of Directors
Magna Electro Castings Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Magna Electro Castings Limited** ('the Company') for quarter and nine months ended 31st December, 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 - "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act") and in compliance with regulation 33 of the listing regulations and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



For VKS Aiyer & Co
Chartered Accountants
ICAI Firm Registration No.000066S

Kaushik Sidartha
Partner
Membership No. 217964
UDIN: 26217964PKFTRF8877

Place: Coimbatore

Date: 10-02-2026

Annexure – B

Details as required under Regulation 30 read with Schedule III Part A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024.

S.No	Particulars	Details
a)	Name of the Target entity, details in brief such as Size, turnover	FIRST ENERGY TN 1 PRIVATE LIMITED (FETN1PL) CIN: U40108PN2022PTC208074 Registered Office: Thermax House, 14, Mumbai - Pune Road, Wakdewadi, Pune – 411 003 Authorised Share Capital: Rs.25 Crores Paid Up Share Capital: Rs.23.04 Crores
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm's length”	This acquisition will not fall under related party transaction.
c)	Industry to which the entity being acquired belongs	Energy Industry (Solar Power)
d)	Object and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The object of acquisition is to comply with the minimum shareholding requirement of 26% by Captive users under Electricity Act, 2003. The Company is already holding 14,40,000 equity shares 6.25% of the Share Capital of FETN1PL in relation to the Solar captive power plant at Sivaganga District. FETN1PL has enhanced its existing solar project in Tamilnadu. The Board has approved to procure additional 1.1 MWp under the Group Captive Solar Power Expansion Project from FETN1PL and make corresponding investment in equity shares of FETN1PL as Captive User.
e)	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable

f)	Indicative time period for completion of the acquisition	Not applicable
g)	Consideration - Whether cash consideration or share swap or any other form and details of the same	Cash
h)	Cost of acquisition and /or the price at which shares are acquired	Rs.39.60 Lakhs
i)	Percentage of shareholding/ control acquired and / or number of shares acquired	This information will be intimated once Power Purchase agreement and Share Purchase Agreement is executed.
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	FETN1PL, was incorporated on 29 th January, 2022 with an object to develop captive power plant and solar power plant on 'built own operate' basis to undertake Business and meet the captive consumption requirements of captive users.