SEC/BSE/31/2025-26

13th November, 2025

The Manager
Corporate Relationship Department,
BSE Limited, Rotunda Building,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001

Scrip Code : 517449
ISIN : INE437D01010

Dear Sir,

Sub : Outcome of Board Meeting held on Thursday, 13th November, 2025;

Ref : Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at their meeting held today, Thursday, 13th November, 2025 has inter alia considered and approved;

1. The Unaudited Financial Results for the quarter and half year ended 30th September, 2025 along with the Limited Review report issued by the Statutory Auditors as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The same is enclosed as **Annexure – A.**

   The Financial Results of the Company will also be placed on the website of the Company at www.magnacast.com.

2. Recommended to Shareholders, the appointment of Smt. Nivedita Lakshmi Narayanaswamy as Vice President – Finance, Senior Management Personnel of the Company with effect from 1st January, 2026 upon recommendation of Nomination and Remuneration Committee and Audit Committee. The Postal Ballot notice seeking approval of Shareholders will be circulated in due course of time.

   Further, the details as required under Regulation 30 read with schedule III Part A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024 is annexed in **Annexure – B.**

The meeting of Board of Directors commenced at 11.55 A.M and concluded at 12.30 P.M

Kindly take this information on record.

Thanking you

For Magna Electro Castings Limited

DIVYA DURAISAMY
Digitally signed by DIVYA DURAISAMY
Date: 2025.11.13 12:45:27 +05'30'

Divya Duraisamy
Company Secretary and Compliance Officer

Encl: As above

ANNEXURE - A

MAGNA ELECTRO CASTINGS LIMITED

CIN: L31103TZ1990PLC002836

Regd. Office: SF No.34 and 35, Coimbatore Pollachi Main road, Mullipadi village, Tamaraikulam Post, Kinathukkadavu Taluk, Coimbatore 642 109

E-mail: info@magnacast.com, Website: www.magnacast.com

Statement of Unaudited Financial Results for the Quarter and Half Year Ended 30th September 2025

(Rs. in Lakhs)

S.No.	Particulars	Quarter Ended			Half year ended		Year Ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
1	**Income**						
	Revenue from Operations	5,233.05	4,852.01	4,563.59	10,085.06	8,779.83	17,644.92
	Other Income	48.00	45.33	49.99	93.33	102.72	172.57
	Total Income	**5,281.05**	**4,897.34**	**4,613.58**	**10,178.39**	**8,882.55**	**17,817.49**
2	**Expenses**						
	Cost of Materials Consumed	1,693.15	1,399.68	1,404.10	3,092.83	2,625.24	5,371.76
	Changes in inventories of Finished Goods and Work in progress	(63.43)	(27.80)	(45.65)	(91.23)	28.67	(78.59)
	Manufacturing Expenses	1,449.25	1,388.24	1,188.18	2,837.49	2,295.37	5,095.11
	Employee Benefits Expense	622.72	576.65	512.55	1,199.37	973.33	2,065.82
	Finance Costs	22.55	2.89	1.21	25.44	2.17	26.98
	Depreciation and Amortization Expenses	253.32	128.82	119.57	382.14	231.15	462.39
	Other Expenses	585.43	536.75	530.98	1,122.18	920.92	1,769.56
	Total Expenses	**4,562.99**	**4,005.23**	**3,710.94**	**8,568.22**	**7,076.85**	**14,713.03**
3	**Profit / (Loss) before tax**	**718.06**	**892.11**	**902.64**	**1,610.17**	**1,805.70**	**3,104.46**
4	Tax Expense	177.06	226.56	231.03	403.62	462.06	792.76
5	**Profit / (Loss) for the period**	**541.00**	**665.55**	**671.61**	**1,206.55**	**1,343.64**	**2,311.70**
6	Other Comprehensive Income for the period after tax	-	-	-	-	-	(7.54)
7	**Total Comprehensive Income for the period**	**541.00**	**665.55**	**671.61**	**1,206.55**	**1,343.64**	**2,304.16**
8	**Paid-up Equity Share Capital (Face Value of Rs.10 each/-)**	423.21	423.21	423.21	423.21	423.21	423.21
9	**Reserves and Surplus (Other Equity)**	**13,459.82**	**13,172.74**	**11,546.69**	**13,459.82**	**11,546.69**	**12,507.20**
10	**Earnings per equity share of Rs.10 each (Face Value of Rs.10 each/-)**						
	1) Basic	12.78	15.73	15.87	28.51	31.75	54.62
	2) Diluted	12.78	15.73	15.87	28.51	31.75	54.62

Notes:

1. The above statement has been reviewed by the Audit Committee and approved by the Board at its meeting held on 13th November 2025. The statutory auditors have carried out a "Limited Review" of the above financial results.
2. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS), as amended from time to time, prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
3. The previous period figures have been regrouped/reclassified wherever necessary to conform to the classification for this quarter.
4. The Third Moulding Line project was commissioned on 27th June, 2025. Post commissioning of the Project, all expenses incurred in respect of the project have been charged to Revenue.

For Magna Electro Castings Limited

MAGNA ELECTRO CASTINGS LIMITED COIMBATORE 641 018

N. Krishnasamaraj
Managing Director
DIN : 00048547

Place : Coimbatore
Date : 13-11-2025

Magna Electro Castings Limited
CIN: L31103TZ1990PLC002836
Regd. Office: SF No.34 and 35, Coimbatore Pollachi Main road, Mullipadi village, Tamaraikulam Post, Kinathukkadavu Taluk, Coimbatore 642 109

Statement of Asset and Liabilities as at 30th September, 2025

(Rs. in Lakhs)

	Particulars	30-09-2025	31-03-2025
		(Unaudited)	(Audited)
I.	**ASSETS**		
1)	**Non-Current Assets**		
a)	Property, Plant and Equipment	9,184.44	4,471.28
b)	Right-of-Use Assets	66.53	-
c)	Capital Work-in-progress	133.43	4,121.46
d)	Investment Property	208.14	480.03
e)	Other Intangible Assets	21.51	24.44
f)	Financial Assets		
	i) Non-Current Investments	144.00	144.00
	ii) Other Financial Assets	214.92	143.79
g)	Other Non-Current Assets	161.40	88.57
	Total Non-Current Assets	**10,134.37**	**9,473.57**
2)	**Current Assets**		
a)	Inventories	1,371.69	1,247.07
b)	Financial Assets		
	i) Trade Receivables	5,387.95	5,433.71
	ii) Cash and Cash equivalents	108.76	38.36
	iii) Bank Balances other than (ii) above	1,387.34	1,214.62
	iv) Other Financial Assets	181.03	84.62
c)	Other Current Assets	346.64	779.07
	Total Current Assets	**8,783.41**	**8,797.45**
	TOTAL ASSETS	**18,917.78**	**18,271.02**
II.	**EQUITY AND LIABILITIES**		
A)	**Equity**		
a)	Equity Share Capital	423.21	423.21
b)	Other Equity	13,459.82	12,507.20
	Total Equity	**13,883.03**	**12,930.41**
B)	**Liabilities**		
1)	**Non-Current Liabilities**		
a)	Financial Liabilities		
	i) Borrowings	1,043.77	976.45
	ii) Lease liabilities	55.64	-
b)	Provisions	104.01	74.08
c)	Deferred Tax Liabilities (Net)	191.41	167.22
	Total Non-Current Liabilities	**1,394.83**	**1,217.75**
2)	**Current Liabilities**		
a)	Financial Liabilities		
	i) Borrowings	143.64	127.01
	ii) Lease Liabilities	12.50	-
	iii) Trade Payables		
	(A) Total Outstanding dues of Micro Enterprises and Small Enterprises	174.21	177.33
	(B) Total Outstanding dues of creditors other than Micro Enterprises and Small Enterprises	2,049.10	2522.10
	iv) Other Financial Liabilities	1,053.68	1,178.15
b)	Provisions	-	6.04
c)	Other Current Liabilities	46.69	47.02
d)	Current Tax Liabilities (Net)	160.10	65.22
	Total Current Liabilities	**3,639.92**	**4,122.87**
	TOTAL EQUITY AND LIABILITIES	**18,917.78**	**18,271.02**

For MAGNA ELECTRO CASTINGS LIMITED

N. KRISHNASAMARAJ
MANAGING DIRECTOR

Statement of Cash Flow for the half year ended 30th September, 2025			
	Particulars	**30-09-2025 (Un Audited)**	**30-09-2024 (Un Audited)**
A)	**Cash flow from operating activities**		
	Net Profit before Income Tax	1,610.17	1,805.70
	Adjustments for :		
	Depreciation and Amortization Expenses	382.14	231.15
	Bad debts written off	36.69	6.54
	Expected credit loss	8.20	7.44
	(Profit) / Loss on sale / disposal of Property, Plant and Equipment (Net)	(6.15)	(12.69)
	Interest Received	(48.83)	(79.53)
	Finance Costs	25.44	2.17
	Rental income from investment property	(23.18)	
	Sundry balance written off	(0.49)	11.77
	Change in Assets and Liabilities		
	Other Bank balances	(172.73)	(62.85)
	Trade receivables and Unbilled Revenue	0.87	(1,377.27)
	Inventories	(124.62)	(96.86)
	Trade payables	(476.27)	934.02
	Other Financial Assets	(167.54)	(48.83)
	Other Non-Current Assets	(72.83)	
	Other Current Assets	432.42	(422.56)
	Employee Benefit Obligations	23.89	6.13
	Other Financial Liabilities	(124.47)	371.54
	Other Current Liabilities	0.33	0.15
	Cash Generated From Operations	1,303.04	1,276.02
	Income tax paid	(284.54)	(351.45)
	Net cash generated by operating activities	**1,018.50**	**924.57**
B)	**Cash Flow From Investing Activities:**		
	Purchase of property, plant and equipment	(5,094.64)	(136.13)
	Additions to Investment property	(23.51)	(27.48)
	Deletions to Investment property	289.11	
	Purchase of intangible assets	-	(25.60)
	(Additions)/Deletions to CWIP	3,988.03	(790.94)
	Sale of property, plant and equipment	22.10	14.13
	Interest Received	48.83	79.53
	Retention Money Payable		8.48
	Creditors for Capital Assets		34.25
	Capital Advances		13.40
	Rental income from investment property	23.18	
	Net cash (used in) / from investing activities	**(746.90)**	**(830.36)**
C)	**Cash flow from financing activities**		
	Proceeds from / (Repayment of) Current Borrowings (Net)	83.95	-
	Finance Costs Paid	(25.44)	(1.70)
	Repayment of Lease Liability	(5.78)	(4.92)
	Dividends paid to company's shareholders	(253.93)	(211.60)
	Net cash from / (used in) financing activities	**(201.20)**	**(218.22)**
D)	**Net increase (decrease) in cash and cash equivalents (A+B+C)**	70.40	(124.01)
	Cash and cash equivalents at the beginning of the financial year	38.36	180.49
	Cash and cash equivalents at end of the year	**108.76**	**56.48**

For MAGNA ELECTRO CASTINGS LIMITED

N. KRISHNASAMARAJ
MANAGING DIRECTOR

Independent Auditor's Review Report on Interim Financial Results

To the Board of Directors
Magna Electro Castings Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Magna Electro Castings Limited** ('the Company') for quarter and six months ended 30th September, 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 – "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act") and in compliance with regulation 33 of the listing regulations and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

VKS Aiyer & Co. COIMBATORE ★ Chartered Accountants ★

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For VKS Aiyer & Co
Chartered Accountants
ICAI Firm Registration No.000066S

VKS Aiyer & Co ★ COIMBATORE ★ Chartered Accountants

C S Sathyanarayanan
Partner
Membership No. 028328
UDIN: 25028328BMIZZY7866

Place: Coimbatore
Date: 13-11-2025

Annexure - B

Details as required under Regulation 30 read with Schedule III Part A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024.

S. No	Particulars	Details
1	Name of the Senior Management Personnel	Smt. Nivedita Lakshmi Narayanaswamy
2	Designation of Senior Management Personnel	Vice President - Finance
3	Reason for change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise~~	Appointment of Smt. Nivedita Lakshmi Narayanaswamy as Vice President – Finance, Senior Management Personnel, subject to the approval of Shareholders.
4	Date of appointment/ ~~re-appointment~~/ ~~cessation~~ (as applicable) & term of appointment	Appointment effective from 1st January, 2026, subject to the approval of Shareholders.
5	Brief Profile (in case appointment)	Enclosed
6	Disclosure in relationships between directors (in case of appointment of a director)	Smt. Nivedita Lakshmi Narayanaswamy is related to Sri. N. Krishnasamaraj, Managing Director and Sri. Ajeya Vel Narayanaswamy, Executive Director

BRIEF PROFILE OF SMT. NIVEDITA LAKSHMI NARAYANASWAMY

Smt. Nivedita Lakshmi Narayanaswamy is a finance professional with over 13 years of global experience in **financial planning and analysis, strategic finance, budgeting, and operational excellence** across multinational organizations. She has demonstrated a strong track record in driving profitability, improving efficiency, and leading high-performing finance teams.

Educational Qualifications:

Smt. Nivedita Lakshmi Narayanaswamy is a **Chartered Global Management Accountant (CGMA)** and holds

- an Executive MBA from **Columbia Business School, USA**
- a Master's degree in International Management from **IE Business School, Spain**,
- a Bachelor's degree in Business Administration from **Ethiraj College, University of Madras**

Work Experience & Leadership roles:

- She has more than 13 years of diverse experience in corporate and strategic finance roles with **reputed multinational companies**.
- She most recently served as Head of Finance – **Lume & Mando at Mammoth Brands, New York**, overseeing FP&A, Supply Chain, and accounting functions for a $400M business unit.
- She held various leadership roles including **Director – Corporate FP&A and Supply Chain Finance, and Finance Manager** – Strategy and FP&A at Abbvie, Madison, NJ, and Finance Manager, Corporate FP&A at Walgreens Boots Alliance, Chicago and London.
- She began her career as a Financial Analyst at BTQ Financial, New York. Her extensive global experience and proven expertise in financial planning, business partnering, and strategic execution make her an ideal choice to lead the Company's finance function.